



Three Steps for 2025–2026 Strategic Plan Reporting

Step 1: Annual Reporting

Add results to the 2025–2026 column of current goals, objectives, and performance indicators.

Step 2: 2021–2026 Closeout Report

Complete closeout report to report status (Complete, Carryover, Abandon) for 2021–2026 goals and objectives. See an example [here](#).

Step 3: Upload 2026–31 Strategic Plan

Upload 2026–2031 Strategic Plan, including changes and updates made in the closeout report, to the Annual Plans and Reports Assessment Management Repository.

Bonus: Celebrate!

Celebrate all you have learned and accomplished in the first five years of strategic planning, and the bold goals you have set for the next five years.

Questions

Have questions or need assistance with strategic planning or annual reporting? Contact Shameika Daye, Director of Program Review and Planning at Shameika.Daye@charlotte.edu to schedule a call or meeting.